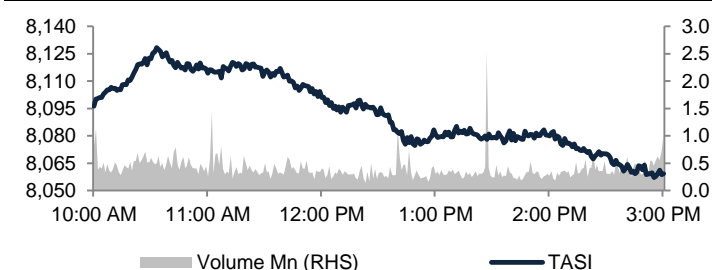


## Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	8,053	8,128	8,053	(0.5)	2.9
NomuC	3,773	3,817	3,773	(0.1)	35.8

## TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	4,995	1.1	3.0	19.0
Materials	4,989	(0.2)	(5.0)	15.5
Capital Goods	3,920	(0.4)	0.5	-17.4
Commercial Service	4,330	(0.4)	4.7	18.4
Transportation	4,096	0.4	17.8	24.2
Consumer Durables	3,420	(0.8)	(6.7)	-82.5
Consumer Services	3,607	0.1	22.4	311.7
Media	9,606	(0.7)	(5.6)	54.4
Retailing	7,352	0.2	7.1	34.4
Food & Staples	6,444	(2.4)	8.4	25.5
Food & Beverages	4,076	(0.5)	4.8	61.0
Healthcare	3,843	(0.1)	2.3	20.1
Pharma & Bio Tech	3,443	(0.8)	(11.2)	24.0
Banks	7,493	(0.8)	3.9	13.4
Diversified Financials	3,333	(0.1)	(4.2)	-26.7
Insurance	4,345	0.6	4.1	82.4
Telecom	6,731	(0.6)	24.5	35.1
Utilities	4,526	(1.5)	34.3	234.6
REITs	3,828	0.1	5.7	16.8
Real Estate	3,127	0.1	(3.1)	22.7
Software & Services	5,633	1.4	N.A.	N.A.

## Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
8,052	8,003	7,960	2.99

## Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000)
Current Week	8.6	343.1	322.5
Previous week	9.8	418.1	429.4

## Top Gainers

Company	Price	Change%
CHUBB	20.88	6.5
SASCO	21.68	4.2
ALYAMAMAH	18.00	4.1
SARCO	44.40	3.4
SAIC	13.84	2.7

## Top Losers

Company	Price	Change%
METLIFE AIG ANB	16.40	-4.7
AICC	17.60	-3.8
SPCC	55.10	-3.5
A.OTHAIM MARKET	80.40	-2.7
TECO	24.02	-2.4

## Top Weighted Companies

Company	Price	Change%
Al Rajhi	62.90	-0.6
NCB	46.00	-0.1
SABIC	92.00	0.0
STC	108.40	-0.4
Riyad	23.90	-2.0

## Major Economic News

- According to the data issued by the Saudi Arabian Monetary Authority (SAMA), remittance outflows by expats in KSA declined 5.0% Y/Y to SAR 9.9bn in August 2019. As against the last month, expat remittance outflows declined 13.0%, or SAR 1.5bn in August. Remittances sent by KSA nationals to other countries rose 6.0% Y/Y to SAR 3.9bn in August 2019. (Source: Argaam)
- According to the data published by KSA's General Authority for Statistics, KSA's non-oil exports declined 14.0% Y/Y to SAR 18.5bn in July 2019. Non-oil exports increased SAR 1.1bn in July as compared to the previous month. Non-oil exports contributed around 22.6% of KSA's total exports that reached SAR 82.1bn in July. (Source: Argaam)

## Major Corporate News

- Saudi Basic Industries Corporation (SABIC) obtained all the required regulatory approvals to merge its two fully-owned subsidiaries, Saudi Petrochemical Company (SADAF) and Arabian Petrochemical Company (PETROKEMYA). The transaction is not estimated to have immediate substantial impact on its financial position, but will enhance cost competitiveness in the future. (Source: Argaam)
- Saudi Marketing Co. (Farm Superstores) signed a SAR 105.5mn worth of a credit facility contract with National Commercial Bank (NCB). The facility, which was secured by a promissory note, will range from Sep. 3, 2019 until March 31, 2020. (Source: Argaam)
- Al Alamiya for Cooperative Insurance Co. signed an agreement with Panda Retail Co. to offer general insurance services to the retailer's staff for a period of one year. The agreement will be effective as of Oct. 1, 2019 and its gross value will be more than 5.0% of the insurer's gross written premiums (GWPs) for 2018. (Source: Argaam)

## Market Analysis

- The Saudi Stock Exchange decreased 0.5% to 8,052.7 on Tuesday. The value traded stood at SAR 3.0bn (down 15.6% over previous day), while the advance-decline ratio stood at 73/104. The parallel market index decreased 0.1% to 3,773.5 points. The value traded stood at SAR 1.5mn (down 15.8% over previous day). Most sectors in the main market ended in the red. Software & Services and Energy (up 1.4% and 1.1%, respectively) advanced the most; Food & Staples and Utilities (down 2.4% and 1.5%, respectively) led the laggards.

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